**INTEREST RATES MARKET NOTICE**

**Date: 14 August 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC042”)***

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 14 August 2014 under its **Credit-Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,657,435,000.00

**Bond Code** IVC042

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 3 Month JIBAR plus 130 bps

**Initial Coupon** 7.375% (3 Month JIBAR as at 14 August 2014 of 6.075% plus 130 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 14 August 2015

**Books Close** 5 November, 5 February, 5 May, 5 August

**Interest Payment Date(s)** 14 November, 14 February, 14 May, 14 August

**Last Day to Register** By 17:00 on 4 November, 4 February, 4 May, 4 August

**Issue Date** 14 August 2014

**Date Convention** Following

**Interest Commencement Date** 14 August 2014

**First Interest Payment Date** 14 November 2014

**ISIN No.** ZAG000118746

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Laurence Adams Investec Bank Limited +27 21 416 3351

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222